



Annual Report

10th ANNIVERSARY

March 2013

Message from the board

With our volunteers, sponsors and donors we are working together to "Build a Better Community for Tomorrow, Today."

Dale Eichar, 2012/13 Chair
Cameron Reid, 2013/14 Chair

During the past year the Sunshine Coast Community Foundation experienced continued growth in assets and in the number of endowments largely as a result of the Barron Estate incentive. Assets now exceed \$3 million. The Foundation's Community Grant Committee was extremely busy under the leadership of Co- Chairs, Elise Rudland and Anne Titcomb. Thirty-six grants amounting to \$40,000 were awarded to local charities and organizations for worthwhile community projects at the June Granting Ceremony.

Succession planning was a major focus in 2012, as in the previous year, due in part to founding directors continuing to transition off the Board. Elise Rudland will be leaving after having her term extended last year. Past Chair, Peter Bogardus, and current Chair, Dale Eichar, are also leaving in 2013 following over nine years of service. In addition, Margaret Page, Gael Johnston and Sandy McBride have stepped down from the Board. We expect a number of the past directors will continue to serve on committees of the Foundation.

Four Directors have joined the Board in 2013. Bill Beamish, a past Director, is returning after two and half years in Queen Charlotte City. New Directors, Chris Fawcus, Vicki Dobbyn and Chris Reid have also joined the Board. All four Directors were



Sunshine Coast Community Foundation chair Cameron Reid (right) and past chair Dale Eichar

carefully selected by the Board Renewal Committee and are expected to bring a high standard of care to the Board as a result of their demonstrated leadership and business backgrounds. See page 2 for further details.

Executive Director, Sandra Cunningham, has recently completed her first year as a part time employee of the Foundation. Sandra's high energy and dedication were valued attributes as she developed in her new role and helped the Board navigate the Foundation through a period of substantial growth and organizational change.

After a full and productive strategic planning session in October, the Board

came to a general agreement as to the direction in which SCCF needs to move over the next four years. In addition to our on-going responsibilities to manage the endowments and funds that we have and to continue making grants into the community, the two areas that are paramount to our success are financial sustainability and community leadership. Financial sustainability must be achieved in order for the Foundation to continue to operate at our current levels. Community leadership, one of our three pillars, is a means to an end in that it addresses both the health of our community as well as increases awareness of the Foundation and our important role in the community.

Consensus was reached that as we move toward our goals we must focus on both these areas to be successful.

This year marks the 10th anniversary for the Sunshine Coast Community Foundation. A special event is being planned for the fall to celebrate this important milestone for the Foundation. Look for more information and announcements this spring.

We continue to strive to be a valued partner in philanthropy, enriching life on the Sunshine Coast. With our volunteers, sponsors and donors we are working together to "Build a Better Community for Tomorrow, Today".

Dale Eichar, 2012/13 Chair
Cameron Reid, 2013/14 Chair

OUR MISSION

To contribute to the quality of life on the Sunshine Coast by building endowments, making strategic grants and inspiring community leadership.

OUR VISION

To be a valued partner in philanthropy, enriching lives on the Sunshine Coast in perpetuity.

For more information on the Foundation and how to contribute please contact us

Email: sccfoundation@dccnet.com • Phone: 604.741.7360

Address: PO Box 1343, Sechelt, BC V0N 3A0

or visit our website at www.sccfoundation.com

www.sccfoundation.com

NEW BOARD MEMBERS



Bill Beamish

September 2007 - December 2009
November 2012 - current

Bill, a former Board member from Gibsons, has returned as our new Vice Chair and Chair of the Fund Development Committee after working in Queen Charlotte City as chief administration officer, a post he previously held in District of Houston and Town of Gibsons. Bill has a law enforcement background and significant experience in administration and strategic planning. Bill is an active member of several organizations on the Sunshine Coast.



Chris Reid

March 2013 - current

Chris, a chartered accountant, certified financial planner and a trusts and estates practitioner with his own accounting practice, is the new Chair of our Investment & Finance Committee. His business career includes work with large accounting firms across Canada, three years with a film company, and eight years in the financial services industry. Chris moved to Gibsons in 2005 and has been active serving on the boards of several local organizations.



Chris Fawcus

March 2013 - current

Chris retired as chief executive officer, Aon Risk Solutions, Canada and returned to Sechelt where he has been a longtime resident and former business owner with involvement in various community interests over the years. We are pleased Chris will sit on the Community Leadership Committee.



Vicki Dobbyn

March 2013 - current

Vicki, a Roberts Creek resident, is well known as the Executive Director for Sunshine Coast Community Services Society. With retirement set for mid-year we are pleased she has agreed to join our board and the Community Granting and Vital Signs Committees.

2012 GRANTEES

- ~ Afara String Quartet workshop
- ~ Halfmoon Bay Homework Shop
- ~ Jack & Jill Pre-school
- ~ Sunshine Coast Museum & Archives
- ~ Sunshine Coast Botanical Garden Society
- ~ Across the Lines Project
- ~ Sechelt Seniors Activity Centre
- ~ REACH Art Project

- ~ Sunshine Coast Salmonid Society
- ~ Calvary Baptist Church
- ~ Sunshine Coast Alternative School
- ~ Sunshine Coast Community Orchestra
- ~ Special Olympics BC-Sunshine Coast
- ~ Parents & Tots Drop-In
- ~ Gibsons Jazz Festival
- ~ KidSport BC

- ~ Pender Harbour Living Heritage Society
- ~ Gibsons Public Art Gallery
- ~ St. Bartholomew's Church Food Bank
- ~ Sunshine Coast Clean Air Society
- ~ Sunshine Coast Friends of Forage Fish Society
- ~ Sunshine Coast Conservation Society
- ~ Ruby Lagoon Nature Reserve Society

Read more and see photos of the 2012 granting ceremony on the last page of this report

ENDOWMENTS

as of December 31, 2012

Agency Funds

- ~ Doris Crowston Endowment Fund (Sunshine Coast Arts Council)
- ~ Endowment for Hungry Children on the Sunshine Coast
- ~ Iris Loewen Endowment for Sechelt Public Library
- ~ Pender Harbour & District Health Centre Fund
- ~ Sunshine Coast Botanical Garden Society Endowment
- ~ Sunshine Coast Community Services Society Agency Endowment
- ~ Sunshine Coast Festival of the Written Arts 30th Anniversary Legacy Endowment
- ~ Sunshine Coast Hospice Society

Community Funds

- ~ Bill & Trudene Longman Endowment Fund
- ~ Community Legacy Fund
- ~ Fiedler Family Endowment
- ~ SCCF Fund (held by the Vcr. Foundation)
- ~ Sunshine Coast Credit Union Endowment Fund
- ~ Stewart Family Endowment
- ~ Terry and Sandy McBride Family Endowment
- ~ Vera Elizabeth Barron Memorial

Flow Through

- ~ Janet & Robert Johnston Endowment

Donor Advised

- ~ Crosby/Esson Family Endowment
- ~ HSPP Employee Endowment
- ~ Jean & Arthur Clarke Endowment
- ~ John & Janey Talbot Family Endowment
- ~ John Vance Legacy Fund
- ~ Robert Johnston Family Endowment
- ~ Rotary Club of Gibsons Endowment

Donor Designated

- ~ Endowment In Support of St. Mary's Foundation
- ~ Frank & Muriel Daly Sunshine Coast Endowment to Support Youth in Sports
- ~ Marie Steele Memorial Endowment (Sunshine Coast Festival of the Written Arts)
- ~ Tomorrow Project Endowment of the Sunshine Coast

Field of Interest

- ~ Blane & Henny Hagedorn Family Endowment
- ~ Cunliffe Heritage Endowment
- ~ Environmental Legacy Fund
- ~ Sunshine Coast Endowment for Visual Arts
- ~ Youth Legacy Fund

Scholarship

- ~ Gibsons Landing Fibre Arts Festival Endowment
- ~ Robertson/McDonald Family Education Endowment*

FINANCIAL SUMMARY

Sunshine Coast Community Foundation

Summary Financial Statements

Revenues and Expenditures				
For the year ended December 31,	Operating Fund	Endowment Funds	2012	2011
Revenues				
Donations	\$ 8,878	\$ 547,673	\$ 556,551	\$ 1,953,918
Grants and other	-	-	-	-
Investment Income	1,544	113,434	114,978	(7,314)
	\$ 10,422	\$ 661,107	\$ 671,529	\$ 1,946,604
Expenditures				
Grants	15,548	25,822	41,370	34,853
Operations & Programs	45,775	2,793	48,568	27,805
	\$ 61,323	\$ 28,615	\$ 89,938	\$ 62,658
Excess (Deficiency) of Revenues Over Expenses				
	(50,901)	\$ 632,492	\$ 581,591	\$ 1,883,946
Financial Position				
December 31,	Operating Fund	Endowment Funds	2012	2011
Assets				
Cash and other current assets	\$ 32,986	\$ 735,197	\$ 768,183	\$ 1,745,304
Investments	29	2,327,962	2,327,991	768,259
Property and equipment	1,150	-	1,150	492
	\$ 34,165	\$ 3,063,159	\$ 3,097,324	\$ 2,514,055
Liabilities				
Current liabilities	7,368	-	7,368	5,690
Fund Balances				
	26,797	3,063,159	3,089,956	2,508,365
	\$ 34,165	\$ 3,063,159	\$ 3,097,324	\$ 2,514,055

Complete Financial Statements available on the Foundation's Website

DEPARTING BOARD MEMBERS



Gael Johnstone

Sept 2007 – Feb 2013 | Served six years

Gael was our highly regarded Chair of the Investment & Finance Committee. She has over thirty years' experience in the financial services industry and her knowledge has been most helpful to our Board. We are grateful Gael will stay on the committee and continue to offer her guidance.



Sandy McBride

May 2003 – 2007 | Feb 2012 – 2013

Served a total of six years

Sandy was our Vice Chair and sat on several committees including the Investment & Finance Committee. With over seventeen years of financial management experience Sandy contributed a great deal to our Board. She looks forward to helping with ad hoc committee work.



Margaret Page

Sept 2007 – Nov 2012 | Served six years

Margaret, past Chair of the Fund Development Committee, owned and operated nine businesses over the last 30 years. She has direct experience with several industry organizations, and lived in and owned a business in the U.S.A. Her contacts in our community were invaluable in helping the growth of our endowments.



Peter Bogardus

May 2003 - Feb 2013

Served a total of 10 years

Peter has been on the Board since the Foundation's inception and recently held the position as Past Chair and Board Renewal Chair. Peter, a retired wills, trusts and estates lawyer, will be very much missed for his knowledge and unique sense of humour. He has agreed to continue helping on various committees.



Dale Eichar

May 2003 - Feb 2013

Served a total of 10 years

Dale, a founding director and recent Chair, sat on several committees where his experience as retired chief executive officer of Sunshine Coast Credit Union and his extensive community involvement in non-profit organizations has been a wonderful asset. We will miss his leadership and dedication and are fortunate he has agreed to stay on a couple of committees.



Elise Rudland

May 2003 - Feb 2013

Served a total of 10 years

Elise, a founding director and long time Chair of the Community Grants Committee is a respected community activist in conservation, recreation and social issues. Fortunately Elise will stay on the Community Grants Committee to continue to offer her extensive non-profit knowledge.

2013 BOARD OF DIRECTORS



Back row from left: Chris Fawcus, Catherine Esson, Bill Beamish, Cameron Reid

Front row from left: Barrie Wilbee, Anne Titcomb, Richard Wilson, Gerry Tretick, Sandra Cunningham (executive director), Vicki Dobbyn, Chris Reid, Cathie Roy

JUNE 2012 GRANTINGS

In 2012 the Sunshine Coast Community Foundation was proud to grant over \$40,000 to several groups and agencies on the Coast. The causes supported and organizations helped ranged from iPads for the Halfmoon Bay Homework Club to micro-power turbine generation for the Sunshine Coast Salmonid Enhancement Society. (Full list below.)

Another highlight of the year was the ability of the Foundation to add to existing

endowments through a matching plan thanks to our largest bequest to date from the estate of Vera Barron. Several local societies took advantage of this one-time opportunity to create their own endowment within the Foundation.

Here we shine a light on two of our grantees and a new endowment from the past year.

At our annual granting ceremony on June 11 the Pender Harbour Living Heritage received a grant to restore the Sarah Wray Hall. A piece of living history, the hall was originally the Irvines Landing schoolhouse.

On January 8 the project received another shot in the arm with a presentation of a cheque from MP John Weston. The funding is part of the federal government's economic action plan. The money will help to upgrade the main hall, washrooms; kitchen and multi-use room and will replace water, sewage and heating systems, repair the roof and construct a wheelchair ramp.



Pender Harbour Living Heritage

Receiving the Community Foundation grant Henny Hagedorn, Elaine Park and Blane Hagedorn



Federal money received – Elaine Park, MP John Weston, Leonard Lee

On January 13 Across the Lines a unique project the Sunshine Coast Community Foundation granted to in 2012 came to fruition at the Gibsons Community Centre.

A capacity crowd watched and listened as project collaborators, Steve Wright and Bruce Devereux explained and demonstrated how technology, music and the spoken word came together to play with sound. Many of the participants in the final Across

the Lines recording are folks who live at Christenson Village, an assisted-living facility in Gibsons. The extraordinary CD that resulted amazed Devereux, recreation and volunteers manager at the facility and Wright, well-known Sunshine Coast musician. The CDs are available for purchase at Christenson Village.



Across the Lines

Receiving the Community Foundation grant; Frances Steward, Bruce Devereux, Steve Wright and Barrie Stewart



Foundation supporter Bob Johnston and Bruce Devereux at the launch



Steve Wright at the launch

One of the new endowments created this year came as a result of community response to the jolting news that many children on the Coast were coming to school hungry. In late April Breakfast for Kids coordinator Heather Gordon organized a round table meeting of community leaders to announce the cupboard was bare, that there would not be enough money to continue the breakfast program when school resumed in fall. Businesses and citizens rallied to fund the project and out of that outpouring of concern came the idea to fund an endowment to help future children on the Coast. As of the end of 2012 the endowment had a balance over \$10,000.



Breakfast for Kids

Heather Gordon, Breakfast for Kids Co-ordinator



Christie Totten, volunteer mom makes breakfast at Kinnikinnick Elementary School

SINCERE THANKS TO OUR DONORS

The Sunshine Coast Community Foundation and all of the service groups, charities and organizations who have received funding from the SCCF would like to wholeheartedly thank all of the individuals and groups who have supported the Foundation. Without your generosity the stories on these pages would have been much different and for that we are very grateful. Donors are recognized on the Foundation's website.

www.sccfoundation.com